

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-11068 (JTD)
)

) (Jointly Administered)
)

) **Objection Deadline: Oct. 5, 2023 at 4:00 p.m. (ET)**²
)

) **Hearing Date: Dec. 13, 2023 at 1:00 p.m. (ET)**
)

**SUPPLEMENT TO
THIRD INTERIM FEE REQUEST OF JEFFERIES LLC**

Jefferies LLC (“**Jefferies**”), the investment banker to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “**Committee**”), hereby supplements the *Third Interim Fee Request of Jefferies LLC* (the “**Interim Fee Request**”) for the period from May 1, 2023 through and including July 31, 2023 (the “**Request Period**”) by attaching, as **Exhibits A** through **C** hereto, certain schedules in support of the Interim Fee Request.

Dated: September 15, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “**Fee Examiner Order**”).

EXHIBIT A

SUMMARY OF THIRD INTERIM APPLICATION	
Name of Applicant	Jefferies LLC
Name of Client	the Official Committee of Unsecured Creditors
Time period covered by Third Interim Application	May 1, 2023 through July 31, 2023
Total compensation sought during the Application Period	\$675,000.00
Total expenses sought during the Application Period	\$10,785.85
Petition Date	November 11, 2022
Retention Date	December 23, 2022
Date of order approving employment	February 15, 2023
Total compensation approved by interim order to date	\$1,125,000.00
Total expenses approved by interim order to date	\$70,861.79
Total allowed compensation paid to date	\$900,000.00
Total allowed expenses paid to date	\$70,861.79
Compensation sought in the Third Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$540,000.00
Expenses sought in the Third Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$10,785.85
Breakdown of compensation sought during the application period	May Monthly Fee: \$225,000.00 June Monthly Fee: \$225,000.00 July Monthly Fee: \$225,000.00 Total Compensation Sought: \$675,000.00 ¹

¹ Pursuant to that certain engagement letter between the Committee and Jefferies, dated as of December 23, 2022, Jefferies is entitled to a monthly fee equal to \$225,000.00 each month that Jefferies is engaged by the Committee.

EXHIBIT B**HOURS BY PROFESSIONAL AND CATEGORY****MAY 1, 2023 – JULY 31, 2023****Summary of Hours by Professional**

May 1, 2023 - July 31, 2023

Name	Position	Hours
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	110.5
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	148.5
Timothy Shea	Senior Vice President, Financial Institutions Group	50.5
Alexander Gavin	Vice President, Financial Institutions Group	24.5
Daniel Homrich	Vice President, Debt Advisory and Restructuring	235.0
Lee Eller	Associate, Financial Institutions Group	2.0
Kelan Curran-Cross	Analyst, Financial Institutions Group	32.5
Lars Hultgren	Analyst, Debt Advisory and Restructuring	292.0
Jared Robinson	Analyst, Debt Advisory and Restructuring	30.5
Gabriela Hull	Analyst, Debt Advisory and Restructuring	87.5
Total		1,013.5

Summary of Hours by Category

May 1, 2023 - July 31, 2023

Category Code #		Hours
1	Case Administration / General	38.0
2	Sale Process	64.5
3	Creditor Communication	128.0
4	Debtor Communication	133.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	4.5
8	Travel	-
9	Due Diligence / Analysis	361.0
10	Business Plan	2.0
11	Process Update and Case Strategy	282.5
Total		1,013.5

EXHIBIT C

EXPENSES BY CATEGORY

MAY 1, 2023 – JULY 31, 2023

Jefferies LLC
Summary of Expenses by Category
May 1, 2023 - July 30, 2023

Category	Expenses
Meeting Expenses	\$440.94
Employee Overtime Meal	476.49
Non-Employee Meal	134.95
Transportation	672.47
Internet Access Fees	16.00
Legal Fees	9,045.00
Total	\$10,785.85